



SESSION 8

Case Study 2

Evaluation matrix

Reading an evaluation matrix to judge the quality of an evaluation methodology

- Your evaluators have just shared the first version of the Inception Report
- The report contains the consolidated version of the Evaluation Questions; they are well developed and make reference to the Intervention Logic. You agree with their proposed formulation
- They have also formulated their methodology, i.e. how they plan to answer the evaluation questions.
- **What elements do you need to be able judge if the proposed evaluation methodology is appropriate?**

One key tool: the evaluation matrix



Activity | Case Study

Analyse with your group the evaluation questions, the evaluation criteria, the indicators...

Discuss which evaluation tools would be most appropriate to collect information in the case of this evaluation.



Evaluation matrix, key structuring tool



How to be ambitious in the quality of the evaluation design using an evaluation matrix?

Do you want to be ambitious ?

- Ask Framework Contractors to include a preliminary version of the Evaluation Matrix in their technical offer.
- The matrix will be consolidated during Inception phase.
- This will allow you to better compare the different offers from a methodological perspective.

How to be ambitious in the quality of the evaluation design using an evaluation matrix?

Even more ambitious ?

- Ask your evaluators to add a last column at the time of the Final Report.
- It will be titled 'Reliability' and evaluators will have to attribute a score (ex. from 1 to 4) to each row.
- This will serve as a basis to discuss the limitations of the evaluation, which will go in the Final Report.

Many other international agencies made compulsory (or strongly advised) the use of an Evaluation Matrix. Click on logos for reading their guidance.



*See also the training
module 6 of IPDET*



Q&A session



**Open question & answer
session**



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